

Determinations Committee Decision

Date:	November 17, 2011
Determinations Committee:	Americas
Meeting Date:	November 17, 2011

DC Issue 2011110801:	Has a Bankruptcy Credit Event occurred with respect to Dynegy Holdings, LLC (formerly known as Dynegy Holdings Inc.)?	
Question for vote	Do you agree that the deadline for publication of the Supplemental List for the Dynegy Holdings, LLC Auction should be November 17, 2011 and to publish such Supplemental List in the form provided? (See annex.)	
Vote result:	Yes	
Votes:	15 'Yes' votes and 0 'No' votes	
	Bank of America / Merrill Lynch	Yes
	Barclays	Yes
	BlackRock	Yes
	BlueMountain Capital	Yes
	Citadel	Yes
	Citibank	Yes
	Credit Suisse	Yes
	D.E. Shaw	Yes
	Deutsche Bank	Yes
	Goldman Sachs	Yes
	JPMorgan	Yes
	Morgan Stanley	Yes
	Pacific Investment Management Co., LLC	Yes
	Société Générale	Yes
	UBS	Yes

Annex

Supplemental List of Deliverable Obligations For The 2011 Dynegy Holdings, LLC Credit Derivatives Auction Settlement Terms¹ - published November 17, 2011

Bonds:

ISIN	Issuer Name	Coupon	Maturity	
US26816LAG77	Dynegy Holdings, LLC	8.750%	February 15, 2012	*Unless subject to Lock-Up
US26816LAX01	Dynegy Holdings, LLC	7.500%	June 1, 2015	*Unless subject to Lock-Up
US26816LBB71	Dynegy Holdings, LLC	7.500%	June 1, 2015	*Unless subject to Lock-Up
US26816LAT98	Dynegy Holdings, LLC	8.375%	May 1, 2016	*Unless subject to Lock-Up
US629121AF11	Dynegy Holdings, LLC	7.125%	May 15, 2018	*Unless subject to Lock-Up
US26816LAW28	Dynegy Holdings, LLC	7.750%	June 1, 2019	*Unless subject to Lock-Up
US629121AC89	Dynegy Holdings, LLC	7.625%	October 15, 2026	*Unless subject to Lock-Up

*If an obligation on the list above is marked "Unless subject to Lock-Up", then such obligation will NOT be included on the list of Deliverable Obligations if the party delivering that obligation is subject to the provisions of an agreement substantially in the form of the Dynegy Lock-Up Agreement (defined below) with respect to such obligation (a "Locked-Up Obligation"). Obligations with the same ISIN as a Locked-Up Obligation that are not subject to the Dynegy Lock-Up Agreement will be included on the list of Deliverable Obligations. For the avoidance of doubt, transferees under a Representative Auction-Settled Transaction will not become obliged to adhere to the Dynegy Lock-Up Agreement by virtue of their participation in the Dynegy auction.

"Dynegy Lock-Up Agreement" means the restructuring support agreement dated as of November 7, 2011 filed by Dynegy Holdings, LLC with the U.S. Securities and Exchange Commission as Exhibit 99.1 to the Form 8-K filing dated November 8, 2011, and available here:

http://www.sec.gov/Archives/edgar/data/1105055/000110465911061791/a11-29461_1ex99d1.htm

¹

Published pursuant to Section 3.3 of the Credit Derivatives Determinations Committees Rules